

Mortgage Product Switch Form

For product transfer applications only



Please complete all the sections to request a mortgage product switch. Once completed please email this form to CBPTproductswitch@virginmoney.com

Please note:

We will aim to issue a new offer within 5 days of receiving your request.

The new offer will invalidate and replace the original offer that was issued.

Any request for a Product Switch after the 15th of the month leading up to your client's mortgage maturity may result in your client paying SVR (for example, If your client's current mortgage deal ends on 31st May and a request is received after 15th May).

Intermediary and case details – always to be completed

To be completed by Intermediary

Current Application Number

Customer name

Company/Broker firm

Advisor name

Mortgage product

To review the current product transfer range please visit our [website](#).

Please specify full details of the mortgage product that the customer would like to switch to.

Include the product description, interest rate, LTV limit and fees.

Interest rate %

If information is missing it could result in the form being rejected.

Would you like to add the product fee to the loan (if applicable)?

Yes

☐

No

☐

Date form submitted

Important stuff just for mortgage brokers

Clydesdale Bank PLC (which also trades as Virgin Money) is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register No. 121873. Credit facilities other than regulated mortgages and regulated credit agreements are not regulated by the Financial Conduct Authority. Clydesdale Bank PLC is registered in Scotland (No. SC001111). Registered Office: 177 Bothwell Street, Glasgow G2 7ER.

VM43287V1