



Intermediary Illustration Request Form

Please complete from and email to Existing.Customer.Support@cybg.com

*In order for us to process this request and give the best possible service, please note your relationship manager's name in the 'Subject Field' of your email and ensure that all details below are completed accurately. Please also ensure that the customer and intermediary declarations are signed and dated.

A. Intermediary Details

Intermediary Name	
Intermediary Company Name	
FCA Reference Number	
Contact Number	
E-mail Address	

B. My Customer Details

Customer Name(s)			
Sort Code(s)			
Account Number(s)			
Correspondence Address			
	Postcode		
Property Address (if different)			
	Postcode		

C. Customer Declaration

I/We agree that you may update the intermediary detailed above with the mortgage information detailed in section E of this form (no other information, other than that detailed in section E, will be provided to the Intermediary as part of this request).

Signed		Date	
Signed		Date	

D. Intermediary Declaration

I confirm that I have been authorised by the customer(s) above to receive the information detailed in section E. The information will only be used in conjunction with the needs of the customer(s).

I accept responsibility for the security of any information provided to me.

Signed		Date	
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E. Application Details

Loan Purpose	☐ Porting	☐ Porting with additional lending
	☐ Product transfer with additional borrowing	☐ Additional Borrowing
Property Value	£	
Total Loan Amount	£	

F. Existing Product Details

	Account 1	Account 2 (where applicable)
Product Type	☐ Fixed ☐ Discounted ☐ Tracker ☐ Variable	☐ Fixed ☐ Discounted ☐ Tracker ☐ Variable
Product end date		
Balance Outstanding	£	£
Term Remaining	years Months	years Months
Repayment Type	☐ Capital & Interest ☐ Interest Only	☐ Capital & Interest ☐ Interest Only
Current Interest rate	%	%

G. New Product Details (Do not complete this section for stand alone porting applications)

New product required: (Product selected should be based on overall LTV)

Full Product Description (including end date)

Product Fee	£	To be added to loan?	☐ Yes ☐ No
Valuation Fee	£	To be added to loan?	☐ Yes ☐ No

	Product 1	Product 2 (if required)
Amount	£	£
Interest rate	%	%
Term	years Months	years Months
Repayment Type	☐ Capital & Interest ☐ Interest Only	☐ Capital & Interest ☐ Interest Only

H. Fees

This section identifies information about the fees that apply to the product you have chosen. If you choose to enable a fee you are required to enter a value for all fields in that fee.

Product Fee	£	To be added to loan?	☐ Yes ☐ No
Valuation Fee	£	To be added to loan?	☐ Yes ☐ No
Mortgage Exit Fee	£		
Broker Fee	£	To be added to loan?	☐ Yes ☐ No
Solicitors Fee	£		

I. Other Information

Broker's Commission Amount	£
Mortgage network	
Broker's Firm	
Broker's Web Address	
Broker's Complaint Contact Name	
Broker's Complaint Contact Details	
Max Time for Handling the Complaint	
Is this an advised sale?	
Property Location	☐ England & Wales ☐ Scotland
Type of Mortgage Contract	☐ MCOB Regulated ☐ Consumer Buy to Let ☐ Non Regulated Mortgage Contract